



DEPARTAMENT & REGIONS

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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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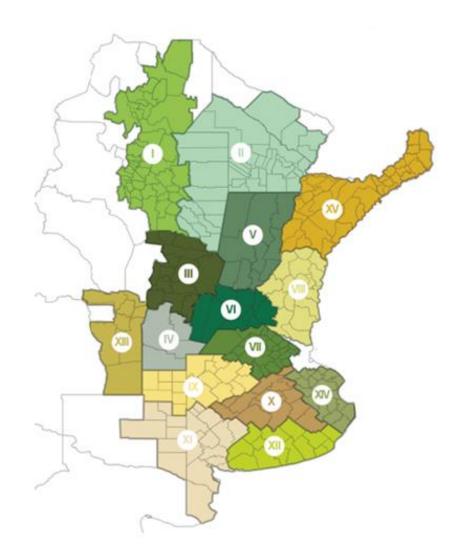
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I - NWA (North-West Argentina)

II - NEA (North-East Argentina)

III - North-Central Córdoba

IV - South Córdoba

V - North-Central Santa Fe

VI - North Belt

VII - South Belt

VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos

X - Central Buenos Aires

XI - South-West de Buenos Aires - South La Pampa

XII - South-East Buenos Aires

XIII - San Luis

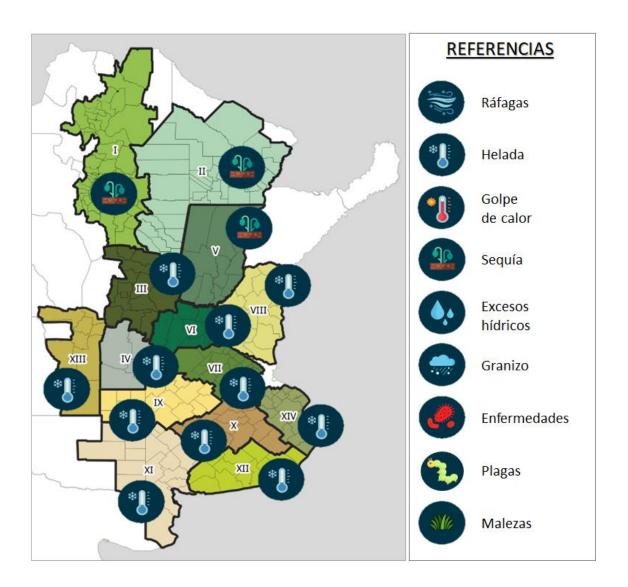
XIV - Cuenca del Salado

XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.



RECENT ADVERSE EVENTS

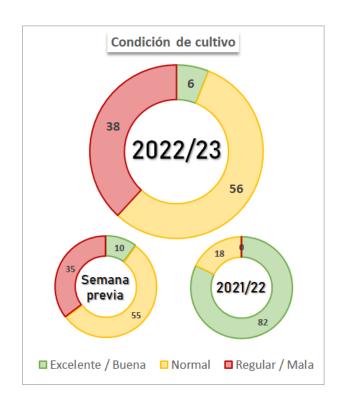


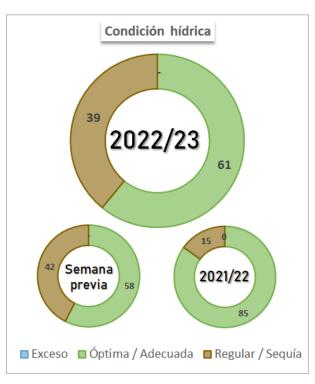
METHODOLOGY

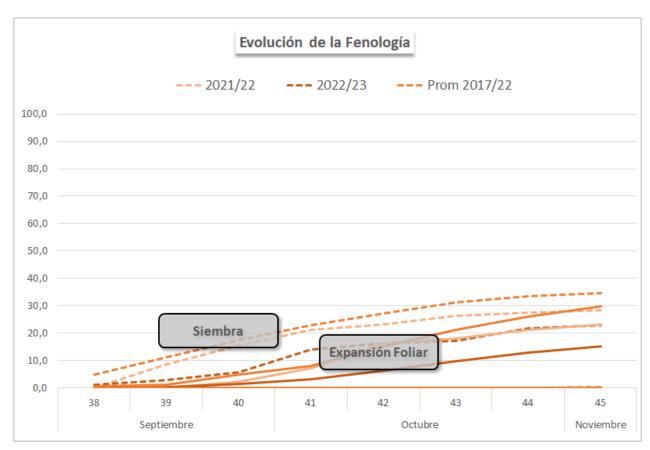
Findings of the survey conducted through November 2, 2022. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to



CORN 2022/23









Part Nac	Participaci	ón zona	ıl en el a	área tot	al nacio	onal (%)												
Nat. Part. 14,5 12,5 11,0 10,6 9,7 7,8 6,2 5,2 4,9 4,7 3,9 3,9 2,6 1,9 0,5 Part Nac Histórica 14,4 12,5 10,8 10,8 10,1 7,9 6,1 5,1 4,9 5,0 3,7 3,7 2,6 1,8 0,5 Condición hídrica, de cultivo y Fenología								1	X	VIII	XIII	XII	V	ΧI	XIV	ΧV		
Part Nac Histórica 14,4 12,5 10,8 10,8 10,1 7,9 6,1 5,1 4,9 5,0 3,7 3,7 2,6 1,8 0,5	Nat. Part.															0,5		
I - NOA 22/23 22/23 24/2 27/24 27/25 27	Part Nac	14,4	12,5	10,8	10,8	10,1	7,9	6,1	5,1	4,9	5,0	3,7	3,7	2,6	1,8	0,5		
I - NOA	Condición	ondición hídrica, de cultivo y Fenología Seman												emana	45			
I - NOA		Eve	ento	Campaña		Campaña		Cond									ш	Cosecha
NEA	I - NOA						-		-			-	-			-		
II - NEA	1 NOA						_		_	_	_	_	_		_	_		
III - NEA							-		-	-	-	-	-	-	-	-		
III - CN Cba	II - NEA									-	-	-	-	-	-	-		
III - CN Cba							-		-	-		-	_			-		
Prom 17/22							-		-							-		
IV - S Cba Heladas 22/23 66,0 72,0 6,0 4,3 - - -									_							_		
IV - S Cba							66.0		72.0	_						-		
Prom 17/22	IV - S Cha	Hela	adas				-						_			_		
VI - Núcleo Norte Heladas 22/23 21/22 Prom 17/22 56,0 90,0 100,0 100,0 85,0 100,0 85,0 79,1 - - 86,8 83,4 1,1 - - - - - 86,8 83,4 1,1 - - - - - - - - - - - - - - - - - -							-		-			-	_	-	_	_		
Norte							56,0		59,0	66,0	49,5	-	-	-	-	-		
VIII - Núcleo Sur Heladas 22/23 51,0 46,0 70,0 44,1	Norte	Hela	adas	21/	/22		90,0		100,0	85,0	79,1	-	-		-			
VIII - Nucleo Sur				Prom	17/22		-		-	86,8	83,4	1,1	-	-	-	-		
Sur Heladas 21/22 Prom 17/22 80,0 Prom 17/22 100,0 Ref,0 74,8 Prom 17/48 74,8 Prom 17/48 </td <td>VII - Núcleo</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td>	VII - Núcleo						-					-	-	-	-	-		
VIII - CE E. Rios Heladas 22/23 59,0 55,0 32,0 32,0 -		Hela	adas				80,0		100,0	· ·	74,8	-	-	-	-	-		
VIII - CE E. Rios Heladas 21/22 83,0 100,0 38,0 37,6							-		-	_	-					-		
Rios	VIII - CE E.	Hal:	adas.													-		
IX - N LP - S	Rios	Hele	auas				- 65,0		100,0							_		
NX - N LP - S Heladas 21/22 88,0 100,0 35,0 24,2							75.0		65.0						-	-		
Prom 17/22 - 47,2 37,5 - - -		Hela	adas				_					-	-	-	-	-		
X - Ctro BA 22/23 69,0 - 38,0	BA						-			47,2		_	_	_	_	_		
Prom 17/22				22/	/23		69,0		-	38,0		-	-	-	-	-		
XII - SE BA 22/23 62,0 - 24,0	X - Ctro BA			21/	/22		98,0		-	37,2	-	-	-	-	-	-		
XIII - SE BA 21/22 82,0 - 20,3				Prom	17/22		-		-	41,6	-	-	-	-	-	-		
Prom 17/22	XII - SE BA			22/	/23		62,0		-	24,0	-	-	-	-	-	-		
XIII - San Luis 22/23 62,0 - 5,0							82,0		-	ı	-	-	-	-	-	-		
XIII - San Luis 21/22 58,0 - 7,0							-		-							-		
Prom 17/22 16,8	XIII - San															-		
	Luis						58,0		-						-	-		
22/23 01.0 01.7 22.7 13.1							61.0		61.0						-	-		
	Total																	
	. Ottai								-							_		

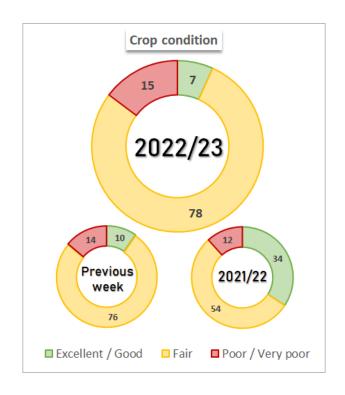


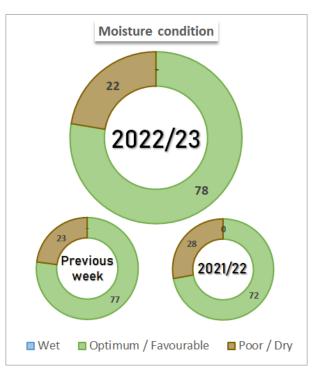
EARLY CORN 2022/23

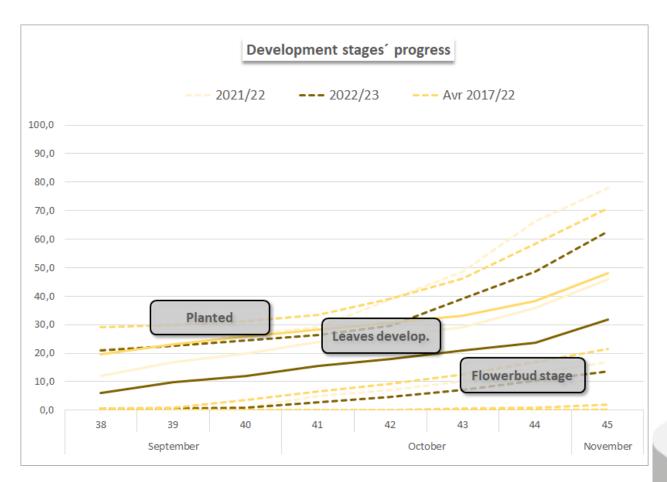
Participaci	ón zona	l en el	área tot	al nacio	nal (%)											
Zona	II	1	VI	VII	IX	X	XII	VIII	V	XI	IV	Ш	XIV	XV	XIII	
Part Nac 2022/23	26,5	15,4	13,0	11,6	8,7	4,8	3,9	3,7	2,8	2,3	1,9	1,8	1,7	1,3	0,6	
Part Nac Histórica	20,2	11,5	16,5	12,9	9,5	4,4	3,6	4,8	2,6	2,6	3,7	3,6	1,7	0,9	1,6	
Condición	hídrica,	de cult	ivo y Fe	enología	a								Semana 45			
Zona	Evento Zona adverso		Cam	paña	Cond. Híd. Ad/Op		Cond. Cult Nor/Exc		Siembra	Expansión foliar	Panojamiento	Floración Femenina	Grano Pastoso	Madurez Fisiológica	Cosecha	
				/23		-		-	-	-	-	•	-	-	-	
I - NOA				/22 17/22		-		-	-	-	-	-	-	-	-	
				/23	-		-		-	-	-	-	-	-	-	
II - NEA			21,	/22	-			-	-	-	-	-	-	-	-	
				17/22	-		-		-	-					-	
			22/23		63,0			64,0	100,0	100,0					-	
V - CN S Fe				21/22 Prom 17/22		100,0		100,0	100,0	81,0	-	-	-	-	-	
			Prom 17/22 22/23		56,0		59,0		100,0	87,3 75,0	-		-	-	-	
VI - Núcleo	Hela	adas		/22		90,0		100,0	100,0	93,0		-				
Norte	Here	2003		17/22		-		-	100,0	94,7	1,3	_		_	_	
				/23		51,0		46,0	100,0	63,0	-	-	-	-	-	
VII - Núcleo Sur	Hela	adas	21,	/22		80,0		100,0	100,0	87,0	-	-	-	-	-	
Sui			Prom	17/22		-		-	100,0	90,9	-	-	-	-	-	
VIII - CE E.			22,	/23		59,0		55,0	100,0	100,0	-	-	-	-	-	
Rios	Hela	adas		/22		83,0		100,0	100,0	99,0	-	-	-	-	-	
				17/22		-		-	100,0	99,6	-	-	-	-	-	
IX - N LP -				/23		75,0		65,0	100,0	58,0	-	-	-	-	-	
O BA	Hela	adas		/22		88,0	100,0		100,0	69,0	-	-	-	-	-	
			Prom 17/22 22/23			69,0	-		99,4 95,0	77,8	-	-	-	-	-	
X - Ctro BA				/22		98,0		-	93,0	_			-	-	-	
X CHODA				17/22		-		_	92,0	_	_	_	_	_	_	
XII - SE BA				/23		62,0		-	60,0	-		-	-	-	-	
				/22	82,0			-	45,0	-	-	-	-	-	-	
				17/22				-	61,0	-	-	-	-	-	-	
			22,	/23		61,0		61,9	54,2	35,6	-	-	-	-	-	
Total				/22		84,9		99,9	59,8	49,1	-	-	-	-	-	
			Prom	17/22		-		-	64,2	54,9	0,4	-	-	-	-	



SUNFLOWER 2022/23









Regional p	articipa	ation in	the tot	al natio	nal area	a (%)														
Regions	XII	XI	V	IX	III.	XIV	Х	IV	XIII	VI	VII	VIII	XV	III	1					
Nat. Part. 2022/23	26,3	23,7	13,2	9,0	8,5	6,1	4,7	2,6	2,4	1,3	0,6	0,5	0,4	0,9	0,0					
Hist. Nat. Part.	25,1	22,6	13,2	7,8	15,0	6,3	4,1	1,6	1,5	0,8	0,5	0,5	0,5	0,4	0,0					
Moisture o	onditio	n, Crop	conditi	on & D	evelopi	nent st	ages						Week 45 The week 45 Seed The week 45 Week 45 Seed The week 45 Week 45 Seed The week 45 The week 45							
Regions		erse ent	Sea	son	Cond Favou	sture lition rable / mum	Cond Fa	op lition ir / llent	Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested					
II - NEA				22/23		78,0		71,0		100,0	77,0	35,0	1,0	-	-					
			21/22		7,0		62,0		100,0	100,0	79,0	39,0	3,0	-	-					
			17/22	17/22 Average		-		-		100,0	78,2	45,7	10,3	-	-					
V - NC S Fe			22/23		65,0			72,0		100,0	52,0	10,0	-	-	-					
				/22		45,0		83,0	100,0 100,0	100,0	54,0	8,0	-	-	-					
			17/22 Average		-			-		100,0	58,2	18,3	-	-	-					
IX - N LP -			22/23		93,0			-		-	-	-	-	-	-					
W BA				/22		90,0		-	86,6	-	-	-	-	-	-					
				Average		-		-	62,6	-	-	-	-	-						
X - Central				/23		75,0		-	60,0	-	-	-	-	-	-					
BA				/22		100,0		-	86,0	-	-	-	-	-	-					
				Average		-		-	68,9	-	-	-	-	-	-					
XI - SW BA - S LP				/23		93,0		-	46,0	-	-	-	-	-	-					
				/22	100,0			-	57,1	-		-	-	-	-					
				Average	-		-		45,0	-	-	-	-	-	-					
XII - SE BA				/23	86,0		-		31,0	-	-	-	-	-	-					
			21/22		100,0		-		58,3	-	-	-	-	-	-					
XIV -				Average		-			55,7	-	-	-	-	-	-					
				/23		85,0		-	70,0	-	-	-	-	-	-					
Cuenca Sal.				/22		85,0	l	-	89,0	-	-	-	-	-	-					
				Average		-		-	70,5	-	-	-	-	-	-					
				/23		77,6		85,3	62,7	31,7	13,7	4,3	0,1	-	-					
National				/22		72,1	l	88,3	78,0	46,0	17,0	5,3	0,3	-	-					
	ı		17/22/	Augrage					71.0	40.0	21 6	10.5	2.0							

17/22 Average

48,0

71,0

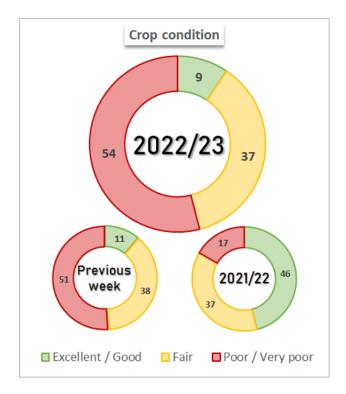
21,5

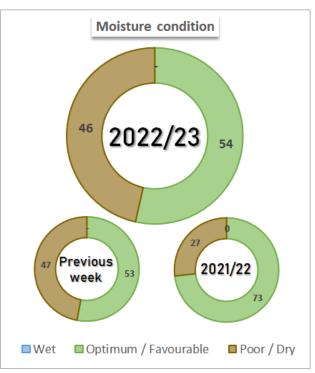
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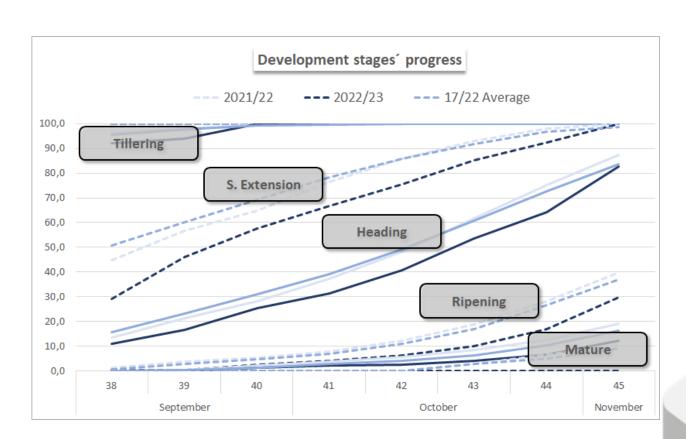
2,0



WHEAT 2022/23









Regional participation in the total national area (%)															
Regions	XII	VI	VII	ΧI	IX	V	III.	III	VIII	X	IV	1	XIV	XV	XIII
Nat. Part. 2022/23	13,5	12,6	12,1	11,0	9,6	7,2	6,9	5,4	6,8	6,4	4,4	3,0	0,8	0,4	0,2
Hist. Nat.	10,4	13,3	10,0	9,2	8,3	7,6	6,9	9,3	5,1	5,5	6,2	6,2	1,6	0,3	0,2
Moisture o	onditio	n. Crop	conditi	on & D	evelopr	nent st	ages							Week	45
Regions	Adv	erse ent	Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested
I - NWA	Drought		22/23 21/22 17/22 Average			19,0 -		12,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 98,0	78,0 88,0 81,6	- 78,4 69,0
II - NEA	Dro	ught	22/23 21/22 17/22 Average			40,0 20,0		15,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	85,0 100,0 88,8	67,0 80,0 70,4	79,6 60,0
III - NC Cba	Drought		22/23 21/22 17/22 Average		21,0 50,0		15,0 45,0		100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 97,8	45,0 61,0 54,8	16,0 23,0 18,6	8,4 4,3
IV - S Cba	Frost -	Drought	22/23 ht 21/22 17/22 Average		40,0 70,0 -		19,0 75,0 -		100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 98,0 90,2	25,0 33,0 34,0	2,0 6,8	-
V - NC S Fe	Dro	ught	22/23 21/22 17/22 Average		42,0 41,0				100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	60,0 78,0 69,6	33,0 41,0 33,2	- 15,0 10,5
VI - North Belt	Frost -	Drought	22/23			32,0 91,0		15,0 98,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 96,0 96,8	39,0 59,0 46,0	5,0 24,0 10,2	- 0,2
VII - South Belt	Frost -	Drought	22/23			29,0 88,0		22,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	89,0 92,0 91,0	34,0 34,0 27,8	2,6	- - -
IX - N LP - W BA	Fre	ost	22/ 21/ 17/22 A	/23 /22		65,0 88,0		62,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 100,0	70,0 80,0 67,2	6,0 7,0 4,4	- - -	
X - Central BA	Fre	ost	22/23 21/22 17/22 Average			71,0 89,0 -		80,0 100,0 -	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 97,0	65,0 68,0 62,2	1,0 4,0 3,6	-	-
XI - SW BA - S LP	Fre	ost	21/	22/23 21/22 17/22 Average		83,0 61,0 -		80,0 84,0 -	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 94,0	60,0 64,0 58,6	- 1,0 1,0	- - -	- - -
XII - SE BA	Fro	ost	22/ 21/ 17/22 /	/22		83,0 74,0 -		77,0 84,0 -	100,0 100,0 100,0	100,0 100,0 100,0	100,0 100,0 93,0	55,0 70,0 56,6	- - 1,0	- - -	-
National			22/ 21/ 17/22 /			53,5 73,4 -		46,0 83,5 -	100,0 100,0 100,0	100,0 100,0 100,0	99,9 100,0 98,5	82,7 87,4 83,5	29,8 39,8 36,9	12,2 19,2 16,5	- 10,5 9,1